Introductory sub-table (I)(a)

Name of the Company: Nalwa Sons Investments Limited Scrip Code, Name of the scrip, class of security: BSE: 532256, NSE: NSIL (Equity Shares) As on 31.12.2013

| | 1 | | |
|--|--------------------------------------|---|--|
| Partly paid - up shares | No. of partly paid -up shares | As a % of total no. of | As a % of total no. of |
| ,, | | partly paid-up shares | shares of the company |
| | | party palu-up silares | shares of the company |
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | |
| iotai | | - | - |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of convertible securities |
| | | securities | |
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | | | |
| Iotai | - | - | - |
| Warrnats: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | _ |
| Total paid-up capital of the | | | |
| | | 162 | |
| company, assuming full | Rs.5,13,61,630/- divided into 51,36, | 103 equity snares of Rs.10/- ea | cn. |
| conversion of warrants and | | | |
| convertible securities | | | |
| | | | |

| | | | Staten | nent Showing Shareholdiı Table (I)(a) | .g. i utterni | | | |
|------------------|--|------------------------|------------------------|---|---|----------------------------|---|-----------------------------------|
| Category code | Category of shareholder | No. of shareholders | Total no. of shares | No. of shares held in dematerialized form | Total shareholding as a % of total no. of shares | ; | Shares pledged or otherwise encumbered | |
| (1) | (11) | (111) | (IV) | (V) | As a % of (A+B) (VI) | As a % of (A+B+C) (VII) | Numer of shares (VIII) | As a % of (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of promoter & promoter group | (111) | (1V) | (v) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV) 100 |
| (A) | Indian | | | | | | | |
| (a) | Individuals /HUF | 21 | 36,247 | 36,247 | 0.71 | 0.71 | - | - |
| (b) | Central Govt/State Govt. | | - | | - | - | - | - |
| (c) | Bodies Corporates | 19 | 2,811,889 | *2799168 | 54.75 | 54.75 | - | - |
| (d) | Financial Institutions /Banks | - | _,=,=== | | - | - | - | - |
| (e) | Any Other | - | - | - | - | - | - | - |
| (-) | Sub Total (A)(1) | 40 | 2,848,136 | 2,835,415 | 55.45 | 55.45 | - | - |
| 2 | Foreign | | // | ,, - | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Ind) | 2 | 8,274 | 8,274 | 0.16 | 0.16 | - | - |
| (b) | Bodies Corporates | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any other | - | - | - | - | - | - | - |
| | Sub Total (A)(2) | 2 | 8,274 | 8,274 | 0.16 | 0.16 | - | - |
| | Total shareholding of promoter and promoter | | | | | | | |
| | group $(A) = (A)(1)+(A)(2)$ | 42 | 2,856,410 | 2,843,689 | 55.61 | 55.61 | - | - |
| (B) | Public shareholding | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds /UTI | 15 | 1,420 | 523 | 0.03 | 0.03 | | |
| (b) | Financial institutions /Banks | 20 | 1,350 | 193 | 0.03 | 0.03 | | |
| (c) | Central Govt. /State Govt. | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | 2 | 28,126 | | 0.55 | 0.55 | | |
| (f) | Foreign Institutional investors | 10 | 216,901 | 216,200 | 4.22 | 4.22 | | |
| (g) | Foreign Venture capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any other | - | - | - | - | - | | |
| | Sub Total (B) (1) | 47 | 247,797 | 245,042 | 4.82 | 4.82 | | |
| B2 | Non Institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporates | 338 | 146,993 | 142,491 | 2.86 | 2.86 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals shareholders holding | 22,951 | 621,865 | 441,144 | 12.11 | 12.11 | | |
| | nominal share capital up to Rs. 1 lakh | 2 | 442 601 | 442.001 | 0.02 | 0.62 | | |
| Ш | Individuals shareholders holding | 2 | 442,601 | 442,601 | 8.62 | 8.62 | | |
| () | nominal share capital in excess of Rs. 1 lakh | | - | _ | | | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | |
| (d) | Any other : Trusts | 2 | 2,443 | 2,443 | 0.05 | 0.05 | | |
| | Non Resident Indians | 1,122 | 797,975 | | 15.54 | 15.54 | | |
| | Non Resident Indians Overseas Corporate Bodies | 1,122 | /97,975 97 | , | 0.00 | 0.00 | | |
| | Foreign Nationals | 1 | 150 | | 0.00 | 0.00 | | |
| | Clearing Members | 6 | 150 | | 0.00 | 0.00 | | |
| | Hindu Undivided Families | 252 | 105 | 19,480 | 0.00 | 0.38 | | |
| | Sub Total (B) (2) | 24,676 | 2,031,956 | | 39.56 | 39.56 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 24,070 | 2,031,050 | 2,054,183 | 44.39 | 44.39 | N.A. | N.A. |
| | Total (A)+(B) | 24,765 | 5,136,163 | 4,897,872 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians and against which | - | - | - | - | - | N.A. | N.A. |
| , | GDS have been issued | | | | | | | |
| 1 | Promoter & promoter group | - | - | - | - | - | | |
| 2 | Public | - | - | - | - | - | | |
| | Grand Total (A)+(B)+(C) | 24,765 | 5,136,163 | 4,897,872 | 100.00 | 100.00 | - | - |

Note: *12721 equity shares (28,11,889 - 2799168) held by bodies corporate as shown under Indian promoter group in physical mode are sub-judice and therefore could not been demateralized till further direction of the Hon'ble Court.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter & Promoter group"

| | | Details o | of Shares held | Encumbered sha | ares | | Details o | f warrants | Details of conve | ertible securities | |
|----------|--|---------------|-----------------------|----------------|--------------------|-----------------------|---------------|----------------|------------------|--------------------|-----------------------------------|
| | | | | | | | | As a % of | | As a % of total | Total shares (including |
| | | | | | | | | total number | | number of | underlying shares assuming ful |
| | | | As a % of grand | | | As a % of grand | | of warrants of | Number of | convertible | conversion of warrants and |
| | | | total (A)+(B)+(C) of | | As a % of | total (A)+(B)+(C) of | Number of | the same | Convertible | securities of | convertible securities) as a % of |
| Sr. | Name of shareholder | No. of shares | | No. of shares | (VI)=(V)/(III)*100 | | warrants held | class | securities held | the same class | diluted share capital |
| (1) | (II) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | ABHINANDAN INVESTMENTS LIMITED | 44,050 | 0.86 | - | - | - | - | - | - | - | 0.86 |
| 2 | ABHYUDAY JINDAL | 1,206 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 3 | ARTI JINDAL | 781 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 4 | COLARADO TRADING CO LTD | 112,601 | 2.19 | - | - | - | - | - | - | - | 2.19 |
| 5 | DEEPIKA JINDAL | 3,760 | 0.07 | - | - | - | - | - | - | - | 0.07 |
| 6 | EVER PLUS SECURITIES & FINANCE LIMITED | 62,861 | 1.22 | - | - | - | - | - | - | - | 1.22 |
| 7 | GAGAN TRADING CO LTD | 133,248 | 2.59 | - | - | - | - | - | - | - | 2.59 |
| 8 | GOSWAMIS CREDITS & INVESTMENTS LIMITED | 47,658 | 0.93 | - | - | - | - | - | - | - | 0.93 |
| 9 | HEXA SECURITIES & FINANCE CO LTD | 267,723 | 5.21 | - | - | - | - | - | - | - | 5.21 |
| 10 | JINDAL EQUIPMENT LEASING & CONSULTANCY | 311,393 | 6.06 | - | - | - | - | - | - | - | 6.06 |
| 10 | SERVICES LTD | 511,055 | 0.00 | | | | | | | | 0.00 |
| 11 | JSW HOLDINGS LIMITED | 25,014 | 0.49 | - | - | - | - | - | - | - | 0.49 |
| 12 | MANJULA FINANCES LIMITED | 54,923 | 1.07 | | - | | | | | - | 1.07 |
| 13 | MANSAROVER INVESTMENTS LTD | 206,158 | 4.01 | | | - | - | | | - | 4.01 |
| 13 | MEREDITH TRADERS PVT LTD | 22,922 | 0.45 | | | | | | | | 0.45 |
| 14 | NALWA ENGINEERING CO LTD | 40,572 | 0.43 | - | - | - | - | - | - | - | 0.43 |
| 15 | NALWA ENGINEERING CO LID | 92,683 | 1.80 | - | - | - | - | - | - | - | 1.80 |
| 10 | NAVEEN JINDAL | 692 | 0.01 | _ | - | - | - | - | - | - | 0.01 |
| 17 | NAVEEN JINDAL HUF | 5,854 | 0.01 | | - | - | - | - | - | - | 0.01 |
| 18 | | | | - | - | - | - | - | - | - | 0.03 |
| 20 | PARTH JINDAL | 1,497 | 0.03 | - | - | - | - | - | - | - | 0.03 |
| | PRITHVI RAJ JINDAL | 1,698 | 0.03 | - | - | - | - | - | - | - | |
| 21 22 | PRITHVI RAJ JINDAL (HUF) | 3,163 | 0.06 | - | - | - | - | - | - | - | 0.06 |
| | RATAN JINDAL | 4,024 | 0.08 | - | - | - | - | - | - | - | 0.08 |
| 23 | R.K. JINDAL & SONS HUF | 756 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 24 | RENUKA FINANCIAL SERVICES LIMITED | 48,137 | 0.94 | - | - | - | - | - | - | - | 0.94 |
| 25 | ROHIT TOWERS BUILDING LTD | 1,694 | 0.03 | - | - | - | - | - | - | - | 0.03 |
| 26 | SAJJAN JINDAL | 2,592 | 0.05 | - | - | - | - | - | - | - | 0.05 |
| 27 | S K JINDAL & SONS HUF | 1,809 | 0.04 | - | - | - | - | - | - | - | 0.04 |
| 28 | SANGITA JINDAL | 2,547 | 0.05 | - | - | - | - | - | - | - | 0.05 |
| 29 | SARIKA JHUNJHUNWALA | 4,250 | 0.08 | - | - | - | - | - | - | - | 0.08 |
| 30 | SAROJ BHARTIA | 2 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 31 | SAVITRI DEVI JINDAL | 4,815 | 0.09 | - | - | - | - | - | - | - | 0.09 |
| 32 | SEEMA JAJODIA | 49 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 33 | SMINU JINDAL | 2,382 | 0.05 | - | - | - | - | - | - | - | 0.05 |
| 34 | STAINLESS INVESTMENTS LTD | 78,338 | 1.53 | - | - | - | - | - | - | - | 1.53 |
| 35 | SUN INVESTMENTS LIMITED | 504,738 | 9.83 | - | - | - | - | - | - | - | 9.83 |
| 36 | TANVI JINDAL | 652 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 37 | TARINI JINDAL | 651 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 38 | TRIPTI JINDAL | 662 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 39 | URMILA BHUWALKA | 48 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 40 | URVI JINDAL | 631 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 41 | VRINDAVAN SERVICES PRIVATE LIMITED | 268,565 | 5.23 | - | - | - | - | - | - | - | 5.23 |
| 42 | GROOVY TRADING PRIVATE LIMITED | 488,611 | 9.51 | - | - | - | - | - | - | - | 9.51 |
| | | | | | | | | | | | |
| | TOTAL | 2,856,410 | 55.61 | - | - | - | - | - | - | - | 55.61 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| | | Details o | f Shares held | Details of | warrants | Details of conver | rtible securities | |
|-----|-----------------------------------|---------------|-----------------------|---------------|-----------------|-------------------|-------------------|-----------------------------------|
| | | | | | | | As a % of total | Total shares (including |
| | | | | | As a % of total | | number of | underlying shares assuming full |
| | | | As a % of grand total | | number of | Number of | convertible | conversion of warrants and |
| | | | (A)+(B)+(C) of sub- | Number of | warrants of | Convertible | securities of the | convertible securities) as a % of |
| Sr. | Name of shareholder | No. of shares | clause (I)(a) | warrants held | the same class | securities held | same class | diluted share capital |
| (1) | (11) | (111) | (IV) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RICKY ISHWARDAS KIRPALANI | 405,511 | 7.90 | - | - | - | - | 7.90 |
| 2 | KESWANI HARESH | 304,830 | 5.93 | - | - | - | - | 5.93 |
| 3 | ANIL ARYA | 249,285 | 4.85 | - | - | - | - | 4.85 |
| 4 | VAISHALLI ARYA | 193,316 | 3.76 | - | - | - | - | 3.76 |
| 5 | ACACIA PARTNERS LP | 79,236 | 1.54 | - | - | - | - | 1.54 |
| 6 | ACACIA INSTITUTIONAL PARTNERS, LP | 89,082 | 1.73 | - | - | - | - | 1.73 |
| 7 | IL AND FS TRUST CO LTD | 99,480 | 1.94 | | | | | 1.94 |
| | | | | | | | | |
| | TOTAL | 1,420,740 | 27.66 | - | - | - | - | 27.66 |

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | Details o | f Shares held | Details of | f warrants | Details of conve | rtible securities | |
|-----|--|---------------|-----------------------|---------------|-----------------|------------------|-------------------|-----------------------------------|
| | | | | | | | As a % of total | Total shares (including |
| | | | | | As a % of total | | number of | underlying shares assuming full |
| | | | As a % of grand total | | number of | Number of | convertible | conversion of warrants and |
| | Name(s) of the shareholder(s) and the Person actong in | | (A)+(B)+(C) of sub- | Number of | warrants of | Convertible | securities of the | convertible securities) as a % of |
| Sr. | Concert (PAC) with them | No. of shares | clause (I)(a) | warrants held | the same class | securities held | same class | diluted share capital |
| (I) | (11) | (111) | (IV) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RICKY ISHWARDAS KIRPLANI (alongwith PAC) | 821,781 | 16.00 | - | - | - | - | 16.00 |
| | Keswani Haresh - 3,04,830 | | | | | | | |
| | Ricky Ishwardas Kirplani - 4,05,511 | | | | | | | |
| | Johnny Kirplani - 3,176 | | | | | | | |
| | Alisha Kirplani - 5,584 | | | | | | | |
| | Pooja Vijay Assomull - 3,200 | | | | | | | |
| | IL AND FS Trust Co. Ltd 99,480 | | | | | | | |
| | Total - 8,19,513 | | | | | | | |
| 2 | ANIL ARYA (alongwith PAC) | 442,601 | 8.62 | - | - | - | - | 8.62 |
| | Anil Arya - 2,49,285 | | | | | | | |
| | Vaishalli Arya - 1,93,316 | | | | | | | |
| | Total - 4,42,601 | _ | | | | | | |
| | | | | | | | | |
| | TOTAL | 1,264,382 | 24.62 | - | - | - | - | 24.62 |

(1)(d) Statement showing details of locked in shares

| Sr. no. | Name of shareholder | | Locked in shares as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above | Promoter / Promoter Group /Public |
|---------|---------------------|-----|--|-----------------------------------|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. no. | Type of outstanding DR (ADRs, GDRs , SRDs, etc. | No. of outstanding DRs | outstanding DRs | Shares underlying outstanding DRs as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above |
|---------|---|------------------------|-----------------|--|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

| Sr. no. | Name of DR holder | Type of outstanding DR (ADRs, GDRs SDR, etc.) | outstanding shares | Shares underlying outstanding DRs as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above |
|---------|-------------------|--|--------------------|--|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |

III (a) Statement showing the voting pattern of the shareholders, if more than one class of shares /securities is issued by the issuer:

| Category | Category of | No. o | No. of voting right held | | Total voting right | Total voting Right I.e. (VI) | | |
|----------|-------------|--------|--------------------------|------------|--------------------|------------------------------|-----------|--|
| code | shareholder | in ead | h class o | f security | (III+IV+V) | As a % of | As a % of | |
| | | | Class | | | (A+B) | (A+B+C) | |
| | | х | Y | z | | | | |
| (I) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | |